UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

Adv. Pro. No. 08-1789 (SMB)

v.

SIPA LIQUIDATION

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC

Adv. Pro. No. 10-04658 (SMB)

Plaintiff,

v.

CAROL NELSON,

Defendant.

NOTICE OF MOTION TO WITHDRAW THE REFERENCE

TO THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

PLEASE TAKE NOTICE that Defendant Carol Nelson, by her undersigned counsel, respectfully moves the United States District Court for the Southern District of New York at the United States Courthouse, 500 Pearl Street, New York, NY 10007, on a date to be determined by the Court, pursuant to 28 U.S.C. § 157(d), Rule 5011 of the Federal Rules of Bankruptcy Procedure, and Rule 5011-1 of the Local Rules for the Southern District of New York, for an Order

withdrawing the reference of the above-captioned adversary proceeding from the United States

Bankruptcy Court for the Southern District of New York for the reasons set forth in the

accompanying Memorandum of Law.

WHEREFORE, Defendant respectfully requests that the Court enter an Order granting the relief requested herein, and such other and further relief as the Court deems just and proper.

Dated: New York, New York

June 29, 2017

CHAITMAN LLP

By: /s/ Helen Davis Chaitman
Helen Davis Chaitman
Gregory M. Dexter
465 Park Avenue
New York, New York 10022
Phone & Fax: 888-759-1114
hchaitman@chaitmanllp.com

gdexter@chaitmanllp.com

Attorneys for Defendant Carol Nelson

CERTIFICATE OF SERVICE

I hereby certify that on June 29, 2017, I caused a true and correct copy of Defendant's Motion to Withdraw the Reference, Memorandum of Law, and Proposed Order to be served upon the parties in this action who receive electronic service through CM/ECF and by electronic mail upon:

BAKER & HOSTETLER LLP

45 Rockefeller Plaza New York, NY 10111 Telephone: 212.589.4200 Facsimile: 212.589.4201

David J. Sheehan

Email: dsheehan@bakerlaw.com

Nicholas J. Cremona

Email: ncremona@bakerlaw.com

BAKER & HOSTETLER LLP

811 Main Street, Suite 1100 Houston, TX 77002

Telephone: 713.751.1600 Facsimile: 713.751.1717

Dean D. Hunt

Email: dhunt@bakerlaw.com

Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff

CHAITMAN LLP

By: /s/ Helen Davis Chaitman 465 Park Avenue New York, NY 10022 Phone & Fax: 888-759-1114 hchaitman@chaitmanllp.com

Attorneys for Defendant Carol Nelson